## **Product Brief v10.95**

November 2017



### Gold Microsoft Partner





## **Hyper Historian Introduction**

Companies today are faced with the need to perform better and to be more competitive with fewer resources. For plant-level operations, today's systems need to connect to different infrastructures for data gathering and users need to analyze and visualize data in real time. Access to plant data is fundamental to staying competitive and efficient. The demand to produce products faster or streamline operations is increasing across the globe. ICONICS' Hyper Historian<sup>™</sup> enterprise-wide plant historian allows you to gain that competitive advantage, by organizing all your real-time information from across the enterprise.



Hyper Historian is ICONICS' high-speed, reliable and robust plant historian. In order to analyze and visualize data in real time, organizations must have access to plant data and reporting. Hyper Historian is designed to log large volumes of data, in excess of 100,000 updates per second, and connects to multiple data sources across the enterprise including OPC UA,

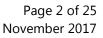
OPC DA, OPC XML DA, BACnet, SNMP and many more. ICONICS Hyper Historian also provides full, web-based configuration. Optional redundant configurations are supported using redundant Hyper Historian Collectors and redundant Loggers, and Hyper Historian offers Store and Forward technology as part of its integrated redundancy solution.

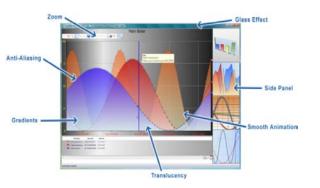
Hyper Historian optionally utilizes an advanced Swinging Door algorithm to allow for high compression, and takes full advantage of 64-bit hardware and software architectures, enabling it to access more CPU power and memory than traditional 32-bit-based historians and providing highest performance possible. The Swinging Door algorithm is available with configurable compression, but is based on a space-saving design that intelligently logs data without losing precision.

#### **Key Features Include:**

- High Performance
- Integrated Redundancy
- OPC-UA, -DA and -HDA Compliance
- Automatic Data Archiving and Backup
- Real-time and Historical Data Replay
- Multiple Remote Data Collectors
- Store and Forward Technology
- Industry-standard Data Connectivity
- Performance Calculation Engine
- Optimistic Concurrent Multi-user Configuration
- Web-based Configuration and Administration
- Integration with ICONICS BizViz<sup>™</sup> and AnalytiX<sup>™</sup> Solutions
- Diagnostic and Data Tracing with NT Event Logs







### **Features and Benefits**

Feature	Benefit
Robust, High-Performance & Scalable	Enables faster response for data storage, data-mining and retrieval with high compression algorithm for all your real- time, enterprise-wide information.
Remote Data Collectors	Provides for a distributed architecture using multiple collectors at local and remote locations to collect data.
Integrated Redundancy with Store- and-Forward Technology	For mission critical applications that need uninterrupted access and data collection. Ensures data integrity in the event of a system upset or communications disruption.
High Compression Swinging Door Algorithm	Intelligently logs data with more precision than standard filtering mechanisms to achieve highly efficient, small footprint data storage.
Performance Calculation Engine	Advanced calculations that are triggered periodically or on data change events, and perform complex mathematical functions and analysis.
Web-enabled Configuration and Administration	The robust, secure, reliable, thin-client Workbench console reduces engineering cost and speeds up project development and deployment time.
2D and 3D Real-time Charts and Trends	Easy to use, rich playback tools for complete visualization of real-time and historical data with 2D and 3D charts.
Powerful SQL Query Engine	Enables tight integration with any open database compliant third party client for advanced data analysis and extended reach in reporting.
MergeWorX Historical Data Integration	Provides for high resolution data merging from devices without taxing their communications capability and provides greatly increased reliability of capturing all data, even when network outages occur.
Designed for 64-bit and .NET	The first true Microsoft Windows 64-bit, high performance, robust, scalable and secure enterprise-wide real-time data historian.



Hyper Historian<sup>™</sup> Data Trends in an HMI Display



### **Robust Plant Historian for Any Industry**

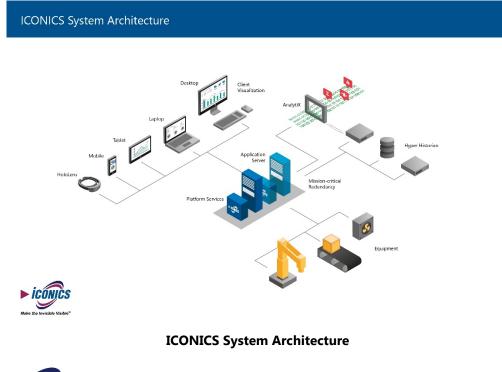
ICONICS Hyper Historian was designed to be flexible enough to cater to just about any industry. Below are some examples of the types of industries that can benefit from Hyper Historian:

- Building Controls
- Oil and Gas, Petrochemicals
- Pharmaceuticals
- Manufacturing Plants
- Large Industrial Plants
- Food & Beverage
- Water & Wastewater
- Renewable Energy
- Government
- Utilities
- Machine Builders
- Airports



## **Hyper Historian Solution Architecture**

Hyper Historian is a key member of the ICONICS V10 platform, built on top of the powerful Platform Services and fits into the overall system architecture as shown in the diagram below:



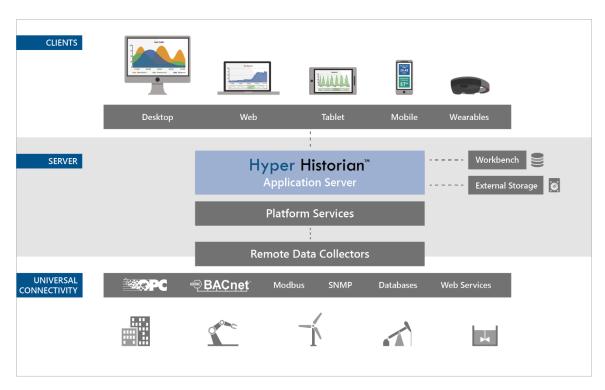


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### **Hyper Historian Application Architecture**

The Hyper Historian application architecture is broken up into several different key areas: the Real-time Data Logger, Data Collectors (can be distributed), Workbench Classic webbased configuration provider, SQL Query Engine, configuration database, and a comprehensive web services framework that connects it all together.

The diagram below illustrates how those pieces are linked together, and each piece is described in more detail in subsequent sections of this document.



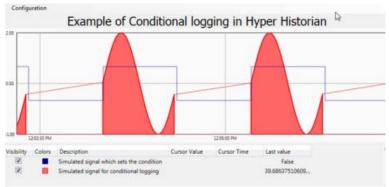
Hyper Historian<sup>™</sup> Application Architecture



## High Performance, Robust Real-time Data Logger

The Hyper Historian Logger supports two different logging options: File based or Memory Persistent based. If the logger is File based, all of its collected plant data is committed to the hard disk based on the selected logging rates and applied filters (Swinging Door, deadband or summary aggregates). File based loggers offer the option to automatically create new log files periodically, on an event trigger, or based on the current size of the log file.

The Memory Persistent Logger stores the collected plant data in RAM memory and discards it after a pre-configured amount of time. It also supports the option to "switch" into File-based mode on an event or condition, to store a portion of its collected data to the hard disk in real time. When the condition returns to normal again the data will resume memory-based storage automatically. An example of each type of Logger is included in the default Hyper Historian configuration to help get users up and running more efficiently.



**Conditional Logging Example in TrendWorX™64 Viewer** 

Hyper Historian has a unique, automatic archiving feature that allows for routine or triggered scheduling of data archives, freeing up disk space and backing up files for long term storage and subsequent retrieval on demand. This allows users to manage their data files with ease, as they can be backed up to network locations or portable storage drives based on the overall size of log files, age of the data, or even on an event trigger. If the user decides that they need to retrieve data from an archived file, they can simply reattach it to the Logger using an intuitive user interface and the data is immediately available to all clients.

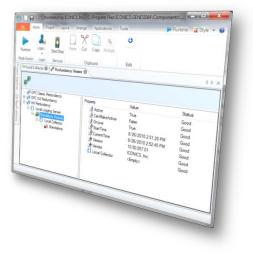


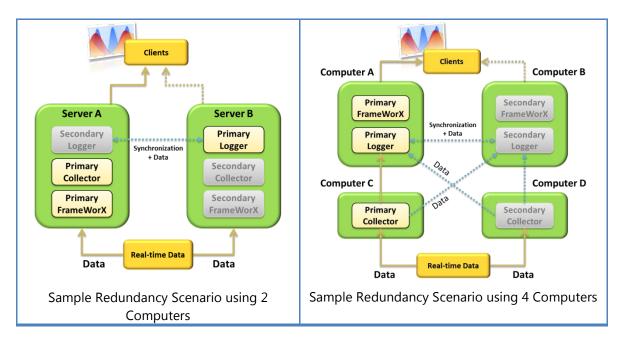
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### Integrated Redundancy with Store and Forward Technology

Hyper Historian has robust built-in redundancy for mission critical applications that require uninterrupted access and collection of data. Automatic Store and Forward technology ensure data integrity, in the event of system upset or communications disruption.

Redundancy is supported at both the Logger level and the Collector level for increased overall system reliability, with an optional auto-failback feature that enables the system to switch back to the Primary node once it comes back online.





## **Distributed Data Collectors with Advanced Filtering**

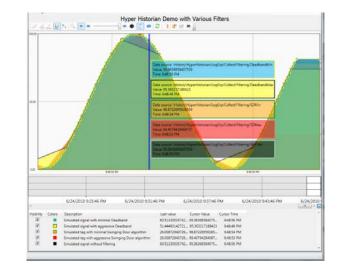
Hyper Historian Collectors are intended to be portable extensions of the centralized Logger, and they support running on 32-bit platforms in addition to the standard 64-bit operating systems. Hyper Historian tags support a wide variety of different data types including Boolean, Int8, UInt8, Int16, UInt16, Int32, UInt32, Int64, UInt64, Float32, Float64 and String and can come from OPC DA, OPC XML DA, OPC UA, SNMP, BACnet, databases, and more.



## Hyper Historian<sup>™</sup>

There are a range of different filters that can be applied on the Collector side to reduce the overall data storage requirements and optimize the communications between the Collector and Logger. The following filtering options are available on a per tag basis:

- All Samples (no filtering)
- Maximum
- Minimum
- Average
- Standard Deviation
- Totalizer
- Running Maximum
- Running Minimum
- Running Average
- Moving Maximum
- Moving Minimum
- Moving Average
- Most Recent on Time



### Hyper Historian for Azure

Hyper Historian is one of the first industrial plant historians available on the cloud. It enables access to big data from any desktop, web browser or mobile device via Microsoft Azure<sup>™</sup>. Hyper Historian and the Cloud Connector leverage Microsoft's public, private, or hybrid cloud infrastructure to increase collaboration and efficiency without compromising security. ICONICS' Cloud Collector technology enables users to distribute their application to scale and adapt to the changing needs of their business, with instant access to KPIs and critical information from any device.

Hyper Historian for Microsoft Azure provides the ability to collect data from any device and securely stream it to the cloud for long-term storage and analysis. Hyper Historian's Cloud Collector serves as the on premise appliance to store and forward data from the plant floor to a public or private cloud.

- Merging between Historian nodes is simple allowing both on premise and cloudbased servers to provide data for historical aggregation.
- Adding new sites or more data is easy and allows Hyper Historian to support expanded operations, scaling over time.
- Private or Hybrid cloud solutions combined with on-site storage will ensure data security and integrity without sacrificing visibility.
- Safely store data in the cloud for client access without creating an opening for attack.
- Connect to data from wherever you are using your favorite device. Hyper Historian data integrates with all ICONICS products.



• Provide aggregated metrics through Hyper Historian Performance Calculations to your decision makers where and when they need it.

### Hyper to Hyper Technology

Hyper to Hyper technology is a powerful new feature that enables users to aggregate and merge data from any plant historian server. Hyper Historian servers can now exchange data hierarchically with other Hyper Historian servers or with third-party historians as well. Trigger these data exchanges on a schedule or manually on demand, regardless of whether the server is located on premise or in the cloud. This enables remote access to the most critical information with maximum flexibility and control.

### Tag Aggregates Enhance Data Analysis Capabilities

In addition to the above filters, users can elect to log summary aggregates to disk for a given tag. This allows the user to still capture and replay the raw data values, but to also analyze trends from a higher level using any of the below aggregate types:

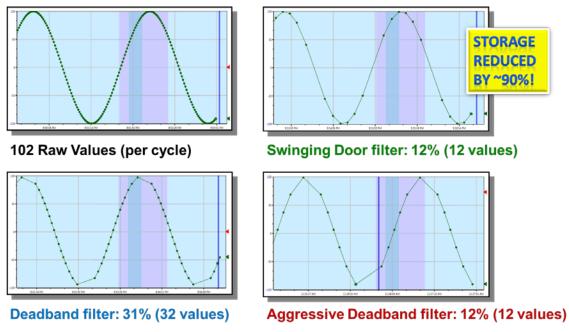
Aggregate	
Types	
Interpolative	Logs interpolated values at the defined intervals
Average	Average value over the resampling interval
Time Average	Time-weighted average value over the resampling interval
Total	Sum of the data over the resampling interval
Totalize Average	Totalized value (time integral) of the data over the resampling interval
Minimum	Minimum value over the resampling interval
Maximum	Maximum value over the resampling interval
Minimum Actual Time	Minimum value over the resampling interval and the first timestamp
	of that minimum value within the resampling interval
Maximum Actual Time	Maximum value over the resampling interval and the first timestamp
	of that maximum value within the resampling interval
Range	Difference between minimum and maximum values over resampling interval
Annotation Count	Number of annotations made within the resampling interval
Count	Number of samples logged over the resampling interval
Start	Value at the beginning of resampling interval and timestamp of that value
End	Value at the end of resampling interval and timestamp of that value
Delta	Difference between the first and last values in the resampling interval
<b>Duration Good</b>	Duration of time in the interval during which the data is good quality
Duration Bad	Duration of time in the interval during which the data is bad quality
Percent Good	Percent of data (0-100%) within the interval with good quality
Percent Bad	Percent of data (0-100%) within the interval with bad quality
Worst Quality	Worst status code of data in the interval



## **High Compression Swinging Door Algorithm**

Hyper Historian uses advanced data compression technology and the power of the Windows Server platform to store its data so that even raw, unfiltered values are stored in an extremely efficient manner, but it also offers a high compression, advanced Swinging Door algorithm to provide the most efficient logging possible. The algorithm is available with configurable compression and can be turned on or off on a per group basis. It is based on the space-saving design of the Swinging Door algorithm that intelligently logs data with more precision than standard filtering mechanisms. The Swinging Door filter allows users to capture more data at a higher granularity while still respecting the limits of a typical application's disk space requirements.

To better understand what the Swinging Door algorithm can do, the below example compares the efficiency of various filters applied to a typical Sine wave:



**Example of Swinging Door Efficiency** 

The top left image shows the raw values, while the top right shows the effect of applying the Swinging Door filter at a 12% compression ratio. For the sake of comparison the bottom two images illustrate the effects of applying two different levels of deadband filtering, one more aggressive than the other. It is clear from the example that the Swinging Door filter achieves a high compression ratio and still preserves the shape of the raw data as accurately as possible, making it an ideal choice when disk space is at a premium.



### **Performance Calculation Engine**

Hyper Historian's Performance Calculation Engine is a powerful module that allows users to configure complex calculations that can be triggered periodically or on any data change event, using flexible new date/time, mathematical, string and historical data retrieval functions that are part of the ICONICS Expression Editor. Calculations can use scalar values, historical values, or string operations, along with a wide variety of functions within an enhanced version of the ICONICS Expression Engine, and results are calculated automatically on each trigger, or can be recalculated manually on demand.

Configuration of a new Performance Calculation tag is a snap. Simply add a new "Calculated Tag" within the existing hierarchical structure of the Hyper Historian Workbench configurator, with support for folders and subfolders. Each Performance Calculation appears as a new tag in the Hyper Historian browser, and can therefore be accessed, replayed, analyzed, and reported on just like other Hyper Historian data values, and adheres to Hyper Historian's multi-tiered, integrated redundancy just like any other historical tag.

Hyper Historian offers several preconfigured calculations out-of-the-box such as standard deviation and variance, and users can customize their own Performance Calculations using the powerful ICONICS Expression Editor, with full equation parsing and syntax checking.

New	v Calculated Tag 🕻							4 Þ ×
Hyper Historian Calculated Taq								
$\sim$	Name:	New Calculated Tag	Enabled					
	Display Name:							
		1						
	Properties Expression Expression							
Expr	ession							
							•	Arithmetic
			tagat(variable, dateTime)	Data Value at Time				Relational
			tagprev(variable, dateTime)	Previous Data Value				Logical
			tagnext(variable, dateTime)	Next Data Value		quality(value)	Quali	ty of Value
			tagprevgood(variable, dateTime)	Previous Good Data Value		setvalue(variable, value)	Assign a Value to	a Variable
			tagnextgood(variable, dateTime)	Next Good Data Value		tostring(value)	Convert to String (Invaria	nt Culture)
			tagprevn(variable, dateTime, int)	Previous N Data Values	5	tostringculture(value)	Convert to String (Curre	
			tagnextn(variable, dateTime, int)	Next N Data Values	s	toformat(value, stringFormat)	Convert to Formatted String (Invaria	· · · · ·
			tagprevngood(variable, dateTime, int)	Previous N Good Data Value		toformatculture(value, stringFormat)	Convert to Formatted String (Curre	r nt Culture)
			tagnextngood(variable, dateTime, int)	Next N Good Data Value		tonumber(value)	Convert to Number (Invaria	nt Culture)
			trgnamecur()	Trigger Name		tonumberculture(value)	Convert to Number (Curre	nt Culture)
			trgnameprev()	Previous Trigger Name		tonumberbase(value, base)	Convert to Number	from Base
			trgcur()	Trigger Value		toboolean(value)	Convert to Boolean (Invaria	nt Culture)
			calcprev()	Previous Calculated Value		tobooleanculture(value)	Convert to Boolean (Curre	nt Culture)
			elm(array, arrayPosition)	Array Elemen	+	asciitochar(number)	Convert Ascii Value(s) to Cl	naracter(s)
			val(dataValue)	Value		asciitowchar(number)	Convert Unicode Value(s) to Cl	
			time(dataValue)	Timestamp		chartoascii(string)	Convert Character(s) to As	
			qualcode(dataValue)	Quality Code		wchartoascii(string)	Convert Character(s) to Unico	de Value(s)
			isgood(dataValue)	Is Data Value Good	H I	String Functions		•
2			isbad(dataValue)	Is Data Value Bac	t l	Date and Time Functions		•
			isunc(dataValue)	Is Data Value Uncertain	ר 📃	Data Value Functions		•
			hasval(dataValue)	Has Value	-	History Functions		•
			nologval()	Not Logged Value		Metadata Functions		•

Data Value Functions Available Within Performance Calculations



## Hyper Historian<sup>™</sup>

Below is a table detailing the wide variety of functions that are available for use within Hyper Historian Performance Calculations:

Performance Calcu	ulations Supported Functions			
Data Value Functions				
tagat	Returns the data value at a given time			
tagprev	Returns the first data value preceding the given timestamp			
tagprev2	Returns the first data value preceding the given timestamp			
	or at the given time			
tagnext	Returns the next data value following the given timestamp			
tagnext2	Returns the next data value following the given timestamp			
	or at the given time			
tagprevgood	Returns the first good quality data value preceding the			
	given timestamp			
tagprevgood2	Returns the first good quality data value preceding the			
	given timestamp or at the given time			
tagnextgood	Returns the next good quality data value following the			
	given timestamp			
tagnextgood2	Returns the next good quality data value following the			
	given timestamp or at the given time			
tagprevn	Returns an array of previous 'n' data values			
tagprevn2	Returns an array of previous and current 'n' data values			
tagnextn	Returns an array of next 'n' data values			
tagnextn2	Returns an array of current and next 'n' data values			
tagprevngood	Returns an array of previous 'n' good quality data values			
tagprevngood2	Returns an array of previous and current 'n' good quality			
	data values			
tagnextngood	Returns an array of next 'n' good quality data values			
tagnextngood2	Returns an array of current and next 'n' good quality data			
	values			
elm	Returns a specified array element			
trgnamecur	Returns the name of the trigger that invoked this calculation			
trgnameprev	Returns the name of the trigger that invoked the previous			
	calculation			
trgcur	Returns the data value of the trigger that invoked this			
	calculation			
calcprev	Returns the last known calculated value			
val	Returns the value part of a given data variable			
valsetgood	Returns the value part of a given data variable and sets			
expression quality to "Good"				
time	Returns the timestamp part of a given data variable			
qualcode	Returns the quality code part of a given data variable			
isgood	Returns true when the given data value has good quality Returns true when the given data value has bad quality			
isbad				
isunc	Returns true when the given data value has uncertain			
	quality			



## Hyper Historian<sup>™</sup>

hasval	Returns true when the given data value con value	tains a valid
nologval	Returns this value as the result and nothing	will be logged
Historical Functions		
tagfind	Returns the first timestamp of the value tha given filtering criteria within the specified ti	
tagfindstate	Returns the first timestamp of the value tha given state value within the specified time i	
tagavg	Average	
tagtavg	Time Weighted Average	
tagtotalize	Totalize	
tagtotal	Total	
tagmin	Minimum	
tagmax	Maximum	
tagdelta	Difference between the first and last good r the given data variable and time range	raw values for
tagrange	Difference between the maximum and mini values for the given data variable and time	0
tagcount	Number of samples for the given data varia range	ble and time
tagtimestate0	Duration in State 0 for the given data variab	ole and time
tagtimestate1	Duration in State 1 for the given data variab	ole and time
tagntrans	Number of Transitions between zero and no the given data variable and time range	on-zero state for
tagpctgood	Percent of the time for which data value had the given time interval	d good quality in
tagpctbad	Percent of the time for which data value had the given time interval	d bad quality in
tagtimegood	Duration of time for which the data value has in the given time interval	ad good quality
tagtimebad	Duration of time for which the data value has the given time interval	ad bad quality in
tagworstqual	Returns the worst value quality for the given and time range	n data variable
tagtime	Returns the time for which data values mate filter criteria, within the specified time interv	-
Statistical Functions		
tagstddev	Standard deviation using 1/(N-1) calculation	n
tagstddev2	Standard deviation using 1/N calculation	
tagvariance	Variance using 1/(N-1) calculation	
tagvariance2	Variance using 1/N calculation	
Metadata Functions		
tagname	Name of the given data variable	
tagdname	Display name of the given data variable	
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tagdesc	Description of the given data variable
tagvaltype	Value type for the given data variable. The returned values
	are: 0=Native, 1=Double, 2=Single, 3=SByte, 4=Int16,
	5=Int32, 6=Int64, 7=Byte, 8=UInt16, 9=UInt32, 10=UInt64,
	11=String, 13=Bool, 16=Duration
tagtype	Variable type for the given data variable. The returned
	values are: 0=Base, 1=Analog, 2=Decimal Analog, 3=Digital
tagunits	Engineering units for the given data variable
taghighval	High value from value range for the given data variable
taglowval	Low value from value range for the given data variable
tagsource	Source data point name for the given data variable
now	Trigger time (Local time) of the trigger that invoked this
	calculation
utcnow	Trigger time (UTC time) of the trigger that invoked this
	calculation
yday	Returns timestamp based on current trigger time with time
	portion rounded to 12:00:00 AM and date moved to
	preceding day
today	Returns timestamp based on current trigger time with time
	portion rounded to 12:00:00 AM
mintime	Returns the smallest possible value of DateTime type
maxtime	Returns the largest possible value of DateTime type
tolocal	Convert to Local time
toutc	Convert to UTC time
isdst	Returns true when given timestamp is within the Daylight
	Savings Time range for the current time zone, returns false
	when given timestamp is in UTC
noon	Returns timestamp with date portion taken from given time
	and time portion rounded to 12:00:00 PM
bday	Returns timestamp with date portion taken from given time
	and time portion rounded to 12:00:00 AM
bmonth	Returns timestamp with month and year taken from given
	time and time portion rounded to 12:00:00 AM
byear	Returns timestamp with year taken from given time and
	time portion rounded to 12:00:00 AM
second	Seconds part of a given timestamp (0-59)
minute	Minutes part of a given timestamp (0-59)
hour	Hour part of a given timestamp (0-23)
day	Day part of a given timestamp (1-31)
month	Month part of a given timestamp (1-51)
year	Year part of a given timestamp (4-digit year)
yearday	Returns an Integer between 1 and 366 representing the day
ycarddy	of the year for a given timestamp
weekday	Returns an Integer between 0 and 6 representing the day of
weekday	the week for a given timestamp (0=Sunday, 6=Saturday)
daycacanda	
dayseconds	Returns an Integer between 0 and 86399 representing the
	seconds of the day for a given timestamp



## Web-based Workbench Configuration for Rapid Deployment

Workbench is the centralized Web-based environment for all GENESIS64 components and configuration including Hyper Historian. The Workbench can also act as a simple operator interface for service management and has built-in project management functionality such as project Pack and Go, layout tools and a file browser interface.

The Workbench for Hyper Historian features a thin client and optimistic concurrency design, acting as the central configuration environment and operator interface. The runtime operational interface allows for complete visualization of real-time and historical data with 2D and 3D charts. The Workbench's advanced configuration console performs complete service management and has integrated layout/project management and remote pack-and-go deployment capabilities.



#### **Configuration and Project Management**

The Workbench is the centralized configuration environment of GENESIS64 and offers an intuitive user interface. With mass import and export tools for moving or editing application data the Workbench allows configurations to be exported into Microsoft Excel, .CSV and .XML formats. Whole or partial configurations can be exported for easily making mass edits or batch changes.

#### Web-Based Configuration from Anywhere

All GENESIS64 configurations can be created from the Workbench, allowing for faster development and cost savings in building any application. Workbench offers remote configuration in Internet Explorer, the ability for concurrent configurations and support for online changes.

#### **Project Deployment**

With the Pack and Go Wizard in the GENESIS64 Workbench users can use the simple step-bystep process to move configurations into a package for deployment. With features like Find and Replace node names or asset names can be changed beforehand to guarantee a

working application. Incremental Pack and Go also allows for versioning support and delta roll-out where developers need only move what has changed and the software does the rest. Other options like project statistics, packing log and security through encryption are available.



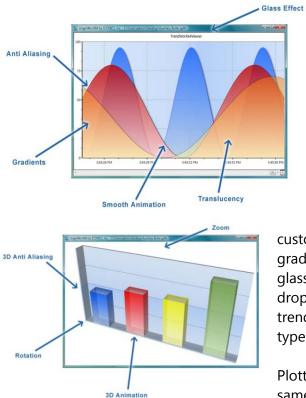
#### **Runtime Operation**

Using the Workbench runtime as а environment is also supported allowing users to open up GraphWorX64 displays, TrendWorX64 trends, AlarmWorX64 alarm grids at once to visually compare and relate the information provided at any one moment by the SCADA system. With customizable runtime layouts, multi-monitor support and the card flow visual navigation file browser the Workbench is an invaluable tool for any enterprise SCADA application.



## TrendWorX™64 Viewer Provides Rich Charting and Visualization

From the Workbench, operators can add fully customizable 2D and 3D trends and charts that bring applications to life. Trend and chart data in the standard Time Based Chart or



quickly choose any of the following from the styling gallery: X vs. Y, Logarithmic, Bar Graph, the popular Strip Chart Recorder, Circular Charts and more to build clear and accurate representations of real-time and historical data. The TrendWorX64 Viewer toolbar allows operators to change time periods, show or hide the legend, freeze time and look back at trends during runtime.

Use the intuitive ribbons and galleries to customize your trend or chart by adding color, gradients, smooth animation, translucency, glass effect, anti-aliasing and more. Drag and drop data sources during runtime, view multiple trends simultaneously, or create different plot types on the same trend.

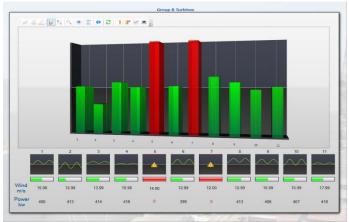
Plotting both real-time and historical data in the same trend plot allows you to compare last

week's data, for instance, to current information. Trend production numbers against a target. Plot batch data against a known recipe curve and more. Utilizing an "ideal" pen can also give further information on current versus normal operation.



TrendWorX™64 View	ver Specifications
OPC Connectivity	
OPC UA	Client [DA, HDA]
OPC .NET	Client [DA, HDA]
OPC Classic	Client [DA, HDA]
<b>Appearance and Properties</b>	
Extension	TWXX (WPF format), TWXXS (Silverlight format)
Data Type	Real-Time, Historical (DA, HDA)
Embeddable	Yes [GraphWorX64]
Number of Trends	Over 250 per Chart
Time & Rate	Trend Period, Summary Period, Data Collection Rate, Display Refresh Rate, History Refresh Rate,
Time & Date	UTC, Local
Time Format	None, Long, Short, Custom (h, H, m, s, t)
Date Format	None, Long, Short, Custom (M, d, y)
Plot Types	
Line	Time, Time Spline, Step Time, XY
Area	Time Area, Time Spline Area, Time Step Area
Other	Bar, Histogram, Circular, Pie
Pen Types	
Stroke	Solid, Dashed, Dotted, Dotted-Dash, Custom
Markers	None, Circle, Square, Triangle
Numeric Format	Currency, Decimal, Exponential, Fixed-Point, General, Number, Percent, Hexadecimal
Range	Auto, Auto Scale, Fixed (Minimum, Maximum)
Support	
Bad Quality Markers	Yes
Multi-Grid	Yes
Multi-Tab	Yes
Multi-Chart	Yes
Custom Styles	Yes
Freeze Trends	Yes
Alarm Lines	Yes
Ideal Pen	Yes

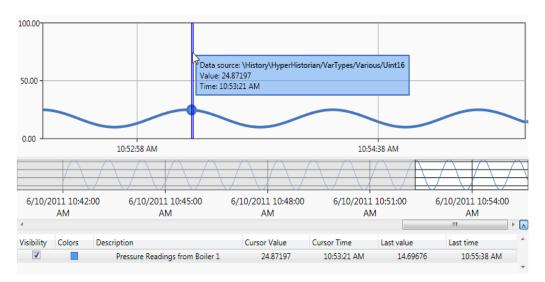




Sample Trend Viewer Display

## MergeWorX<sup>™</sup> Data Merging Technology

MergeWorX is a tool for automatic or manual insertion of data into the Hyper Historian, typically used for importing historical or log data from databases, other historians, intermittently connected field devices and other equipment such as PLC's. This provides for high resolution recording from these devices and greatly increased reliability of capturing all data, even when network outages occur.



#### Trend Viewer Showing Merged Data Integrated Seamlessly

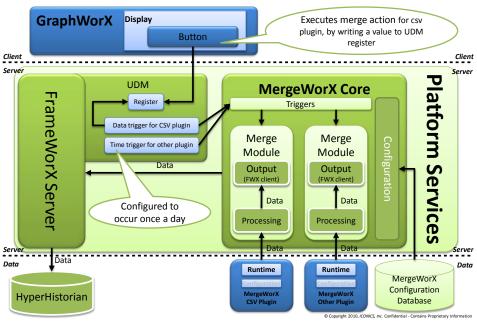
MergeWorX uses a plug-in technology to allow users to import from various formats of CSV files. Users can also write their own .NET plug-in module to read data from any desired data source. The plug-in interface is very simple, while at the same time flexible enough to allow users to configure and store their plug-in configuration in the MergeWorX configuration database, using a standard ICONICS configuration tool (Workbench) to configure it.



Copyright © 2017 ICONICS, Inc. All Rights Reserved. Page 18 of 25 November 2017 All MergeWorX communications run through web services via the ICONICS Platform Services and can therefore operate remote from the Hyper Historian. Depending on the plug-in type being utilized, it is possible to be remote from your data source as well.

MergeWorX is an event driven tool and uses ICONICS Unified Data Manager (UDM) Triggers for initiating data merging activities. Currently there are two types of triggers available: periodic (timebased) and data (event-based). This allows you to completely automate data merges for unattended operation, while still allowing for the option to manually initiate data merges simply with the press of a button. Consequently, you can have multiple instances of the same plug-in, each trigged by its own trigger, each processing data from a different PLC, device or source.

Below is an architecture diagram showing a high level overview of the MergeWorX module:



### MergeWorX Runtime Architecture VIU.6

MergeWorX<sup>™</sup> Runtime Architecture

MergeWorX can be configured to process and merge device data in a similar way that OPC servers process data. This includes name mapping, data conversion, scaling and clamping. MergeWorX processes new data as it receives it and if any errors are encountered (for example if the point identified does not match any of MergeWorX's configured input names), it sends appropriate messages to the GenEvent server to report on the status of its activities.

The following examples show three different CSV formats that are supported out-of-the-box with MergeWorX, and can be combined within the same file as well. In the following examples



Copyright © 2017 ICONICS, Inc. All Rights Reserved. Page 19 of 25 November 2017 "DataPoint" is a point name used to identify data, either from the MergeWorX configuration or the Hyper Historian configuration.

### MergeWorX CSV Format Type 1

Consists of a header definition line and data lines, where the Header defines the order of the columns to be provided.

Header definition line: [ DataPoint, Value, ValueType, Quality, Timestamp ]

- DataPoint and Value are required
- ValueType, Quality and Timestamp are optional

Example:

DataPoint	Timestamp	Quality	Value	ValueType
Hall1\PLC1\Temperatur	2011-01-01 01:00:00.256	0	10	Int32
e	PM			
Hall1\PLC2\Temperatur	2011-01-01 01:00:00	134217728		
e				
Hall1\PLC1\Pressure	2011-01-01 01:00:10 AM	0	1.256	Double

### MergeWorX CSV Format Type 2

Consists of a point definition line, header definition line and data lines.

Point definition line: [ @DataPoint, PointName ]

Header definition line: similar to Type 1, but without the DataPoint

Example:

@DataPoint	Hall1\PLC1\Temperature		
Timestamp	Quality	Value	ValueType
2011-01-01 01:00:00	0	10	Int32
2011-01-01 02:00:00	134217728		

### MergeWorX CSV Format Type 3

A combination of Types 1 and 2, which can be used for relative tag names or to build a hierarchy.

Example:

@DataPoint	Hall1\PLC1\			
DataPoint	Timestamp	Quality	Value	ValueType
Temperature	2011-01-01 01:00:00	0	10	Int32
Pressure	2011-01-01 02:00:00	0	1.256	Double

Resulting point names:



- Hall1\PLC1\Temperature
- Hall1\PLC1\Pressure

The end result is logged data that looks and behaves like it was logged in real time using the standard Hyper Historian Logger. Users can replay the data within the TrendWorX64 Viewer for example, or report on it using ReportWorX.

## **Powerful SQL Query Engine**

Hyper Historian logs data to a proprietary file-based storage repository. While you can use the TrendWorX64 and TrendWorX32 Viewers to see and edit your logged data in a graphical format, you may wish to create reports for the logged data or edit data in bulk. For this reason, Hyper Historian comes with a SQL Query Engine that allows you to use common SQL Data Manipulation Language (DML) queries to retrieve and edit data. This enables tight integration with any SQL-compatible database such as Microsoft SQL Server, Oracle and any open database compatible client such as Microsoft Excel for example.

TAGNAME	TIMESTAMP	QUALITY 🔽	VALUE
Ramp	6/10/2010 14:33	0	77
Random	6/10/2010 14:33	0	1.498458815
Random/RandomMaxActTime	6/10/2010 14:33	2147484672	1.498458815
Sample/Step	6/10/2010 14:33	0	73.68421173
Sine	6/10/2010 14:33	0	99.60573507
Ramp	6/10/2010 14:33	0	78.124
Sine	6/10/2010 14:33	0	99.03987682
Ramp	6/10/2010 14:33	0	79.124
Sine	6/10/2010 14:33	0	98.33081016
Ramp	6/10/2010 14:33	0	80.25
Sine	6/10/2010 14:33	0	97.30426794
Ramp	6/10/2010 14:33	0	81.25
Sine	6/10/2010 14:33	0	96.19397663
Ramp	6/10/2010 14:33	0	82.374
Sine	6/10/2010 14:33	0	94.72863613

#### Bringing Hyper Historian<sup>™</sup> Data into Excel using the SQL Query Engine

Essentially, the Hyper Historian SQL Query Engine gets installed as a Linked Server in SQL Server, which causes it to appear just like any other database in SQL Server. Once installed, users can execute queries against the SQL Query Engine to retrieve their desired data. Clients that support OLE DB connections such as Excel can also call directly into the OLE DB provider, without going through the Linked Server.

This SQL Query Engine is what makes data available to clients such as ReportWorX<sup>™</sup>, PortalWorX<sup>™</sup>, GraphWorX64<sup>™</sup>, TrendWorX64<sup>™</sup>, MobileHMI<sup>™</sup>, and other third-party systems. It supports an assortment of SQL constructs and functions, as detailed in the table below.



## Hyper Historian™ Product Brief

## Hyper Historian<sup>™</sup>

SQL Aggregates	MIN, MAX, AVG, SUM, COUNT
Functions	
QualityToStr	Converts quality from DWORD representation (number) to a string (Good, Bad or Uncertain)
DataTypeToStr	Converts data type column from DWORD representation (number) to a string
AccessRightsToStr	Converts access rights column from DWORD representation (number) to a string (None, Read, Write, Read_Write)
IsGood	Selects only data where the quality is good
IsBad	Selects only data where the quality is bad
IsUncertain	Selects only data where the quality is uncertain
DateAdd	Returns a specified date with the specified number interval (signed integer) added to a specified datepart of that date
Now	Returns the current time in Local time
NowUTC	Returns the current time in UTC time
LocalTimeToUTC	Converts the specified timestamp from Local to UTC time
Stored Procedures	
HDA_BOOL	Calculates Duration in State 0, Duration in State 1, Number of Transitions and Count for one tag
HDA_BOOL_5	Same functionality as HDA_BOOL but for up to 5 tags
HDA_ANALOG	Calculates Min, Max, Average, Time Average, Totalize Average, Interpolative, Last, Delta, Range, Total and Count for one tag
HDA_ANALOG_5	Same functionality as HDA_ANALOG but for up to 5 tags
SP_RAW_DATA	Retrieves raw data for the specified tag in the given interval
GET_MOST_RECENT_VALUE	Returns most recent value, timestamp and quality for the specified tag
GET_GOOD_VALUES	Returns specified number of values with good quality within the specified time range
GET_BAD_VALUES	Returns specified number of values with bad quality within the specified time range
GET_VALUES	Returns specified number of values within the specified time range
HDA_QUALITY	Calculates DurationGood, DurationBad, PercentGood, PercentBad and WorstQuality for one tag
HDA_QUALITY_5	Same functionality as HDA_QUALITY but for up to 5 tags

## **Advanced Analytic Functions with Automated Reporting**

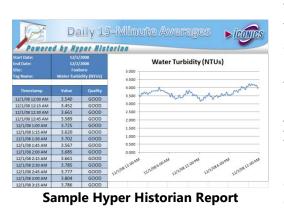
Hyper Historian can connect with the ICONICS BizViz Manufacturing Intelligence/ Business Visualization suite, to create best-in-class reporting, analysis, portal or data bridging applications. Users can either utilize the SQL Query Engine (described above) or OPC HDA connectivity to extract data from the Hyper Historian into reports.



## Hyper Historian™ Product Brief

## Hyper Historian<sup>™</sup>

With ReportWorX, it is easy to configure powerful and detailed reports that expose information from the Hyper Historian. Start from one of the preconfigured reports or customize your own report format using the flexibility of Microsoft Excel combined with the power of ICONICS' ReportWorX reporting tool.



ReportWorX uses award-winning technology to turn data into actionable information in the form of reports. ICONICS brings you the most advanced reporting tool available today, taking maximum advantage of Microsoft's powerful technologies. ReportWorX, based on Microsoft .NET technology, enables you to push data into your reports and to control the report execution frequency and delivery format (Excel, PDF or HTML). Once generated, the reports can be automatically sent to local or remote disk drives, redundant printers, PDF files, Web servers, Fax machines, or multiple users via E-Mail.

ReportWorX allows for the execution of reports containing Hyper Historian data in conjunction with data from other logical areas of your process, based on scheduling triggers within ICONICS' Unified Data Manager.

The criteria by which reports can be triggered include:

- Manually based on direct operator commands
- Periodically based on time and/or date
- Based on alarms or events
- Based on real-time OPC tags
- Expressions or calculations
- Based on NT events
- File system and database value changes

## Leverage Microsoft Technology for Open Integration

Hyper Historian offers the following Microsoft technology benefits and features to bring you a high performance, reliable, optimized plant historian with efficient data collection algorithms and powerful analysis capabilities:

Feature	Benefit
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Page 23 of 25 November 2017

## Hyper Historian™ Product Brief

## Hyper Historian<sup>™</sup>

Windows Server Platform	Leverage the foundation on which Microsoft has built its
	latest server-class products
Windows Presentation	Rich, scalable, vector-based graphics for a compelling
Foundation (WPF)	user experience
Web-based Technologies	Rich visualization and charting components for thin-
	client, IT-friendly deployment
Microsoft .NET Framework	Web services to enhance the computing experience with
	highly integrated communications and information
Microsoft SQL Server	Comprehensive data management platform with open
	database technology for 3 <sup>rd</sup> party integration
Windows Communication	Secure, reliable and transacted messaging and
Foundation (WCF)	interoperability
Transactional NTFS	Feature of Windows Server that helps to preserve data
	integrity and handle error conditions reliably
Parallel Processing	Distributes the calculation processing load across all
	available processors

Hyper Historian was designed from the ground up to take maximum advantage of Windows Server and Microsoft .NET technology. According to Microsoft, "Windows Server builds on the success and strengths of its Windows Server predecessors while delivering valuable new functionality and powerful improvements to the base operating system. New Web tools, virtualization technologies, security enhancements, and management utilities help save time, reduce costs, and provide a solid foundation for your information technology (IT) infrastructure." ICONICS software solutions such as Hyper Historian work in unison with these and other Microsoft technologies to provide further industrial automation benefits.



### System Requirements

Hyper Historian requires the following hardware and software components <u>as Minimum</u> <u>Requirements</u>. System requirements may vary based on application size, system performance requirements, and loading factors.

Component	Requirement
СРИ	Dual Core 64-bit processors (e.g. AMD Athlon 64 X2, Intel Xeon, or AMD Phenom)
Memory	Minimum: 4 GB of RAM Recommended: 6 GB of RAM <b>Note:</b> It is recommended that the system page file size be a minimum of four (4) times the size of installed (physical) RAM.
Hard Disk	At least 4 GB of free hard disk space is required. (10 GB Recommended)
Drive	DVD Drive for installation
Video Card	Onboard Video Memory (256 MB) Display resolution minimum – 1024x768, 32-bit color DirectX 9 or 10 Video Card or better
Operating System	Windows 10 x64 (Pro or Enterprise Edition) Windows 8.1 x64 (Pro or Enterprise Edition) Windows 8 x64 (Pro or Enterprise Edition) Windows 7 SP1 x64 (Professional or Enterprise Edition) Windows Server 2016 x64 Windows Server 2012 R2 x64 Windows Server 2012 x64 Windows Server 2008 R2 SP1 x64
.NET Framework	Microsoft .NET Framework 4.6
Web Server/Access	Microsoft Internet Information Services (IIS) 7.0 or higher Edge, Internet Explorer, Firefox, Safari, Chrome
SQL Server	Microsoft SQL Server 2016         Microsoft SQL Server 2014         Microsoft SQL Server 2012         Microsoft SQL Server 2008 R2 SP1         Notes:         1.       The connection to SQL Server data source may be either local or remote.         2.       ICONICS supports SQL databases with encryption.

#### **Optional Hardware**

- Ethernet adapter (for remote PC connections or Ethernet I/O)
- USB port (for hardware license or license transfer)
- Serial COM ports or other adapters (for data I/O)

**NOTE:** The requirements described above are based on typical applications. Depending on your specific application, the minimum requirements may vary. In all systems we recommend that the virtual memory allotment be two times the amount of physical memory (RAM) on the system.





Founded in 1986, ICONICS is an award-winning independent software provider offering real-time visualization, HMI/SCADA, energy management, fault detection, manufacturing intelligence, MES, and a suite of analytics solutions for operational excellence. ICONICS solutions are installed in 70 percent of the Fortune 500 companies around the world, helping customers to be more profitable, agile and efficient, to improve quality, and to be more sustainable.

ICONICS is leading the way in cloud-based solutions with its HMI/SCADA, analytics, mobile and data historian to help its customers embrace the Internet of Things (IoT). ICONICS products are used in manufacturing, building automation, oil and gas, renewable energy, utilities, water and wastewater, pharmaceuticals, automotive, and many other industries. ICONICS' advanced visualization, productivity, and sustainability solutions are built on its flagship products: GENESIS64<sup>™</sup> HMI/SCADA, Hyper Historian<sup>™</sup> plant historian, AnalytiX® solution suite, and MobileHMI<sup>™</sup> mobile apps. Delivering information anytime, anywhere, ICONICS' solutions scale from the smallest standalone embedded projects to the largest enterprise applications.

ICONICS promotes an international culture of innovation, creativity, and excellence in product design, development, technical support, training, sales, and consulting services for end users, systems integrators, OEMs, and channel partners. ICONICS has over 350,000 applications installed in multiple industries worldwide.

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